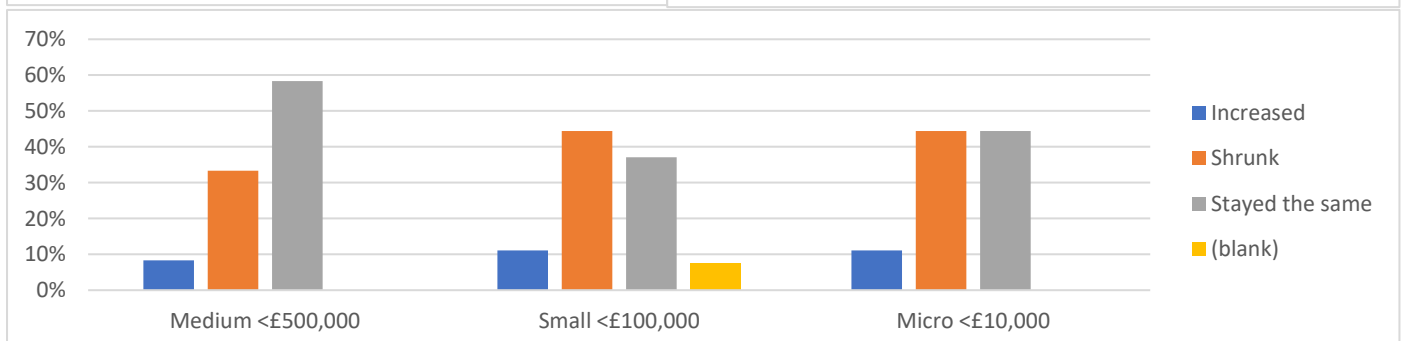
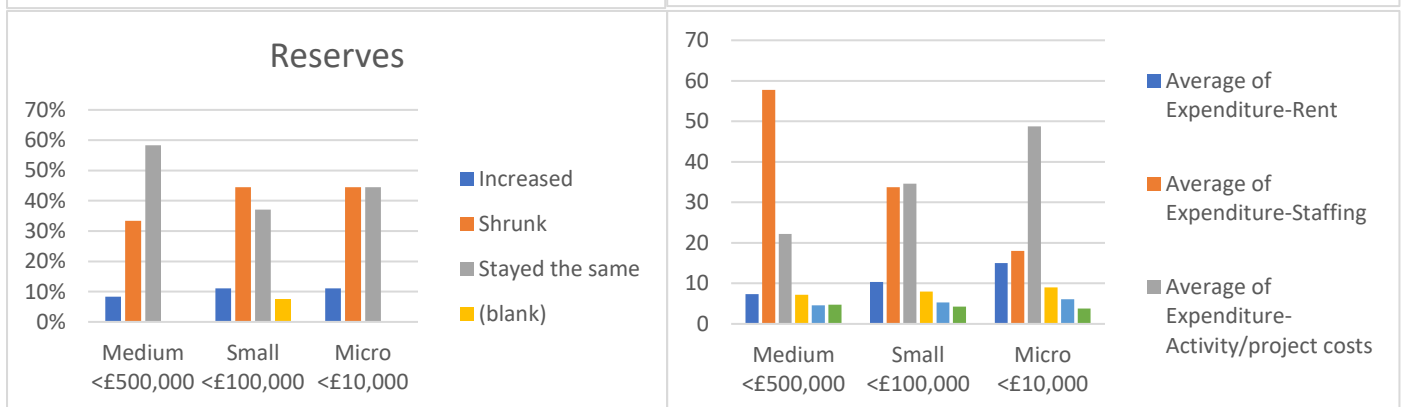
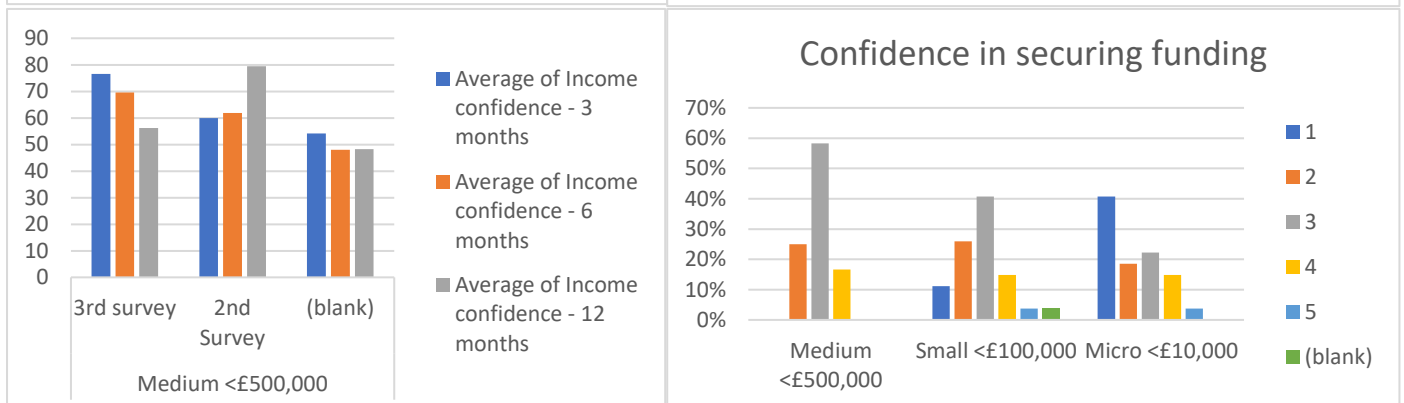
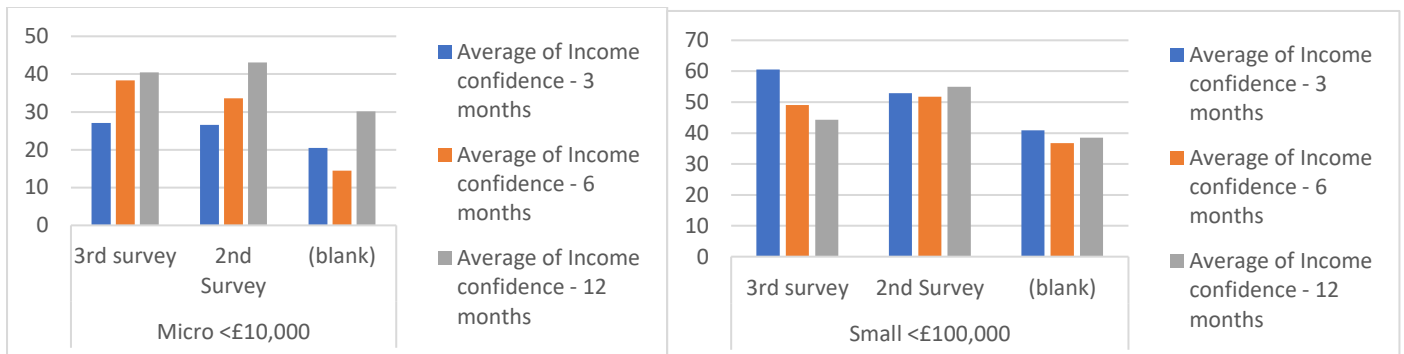


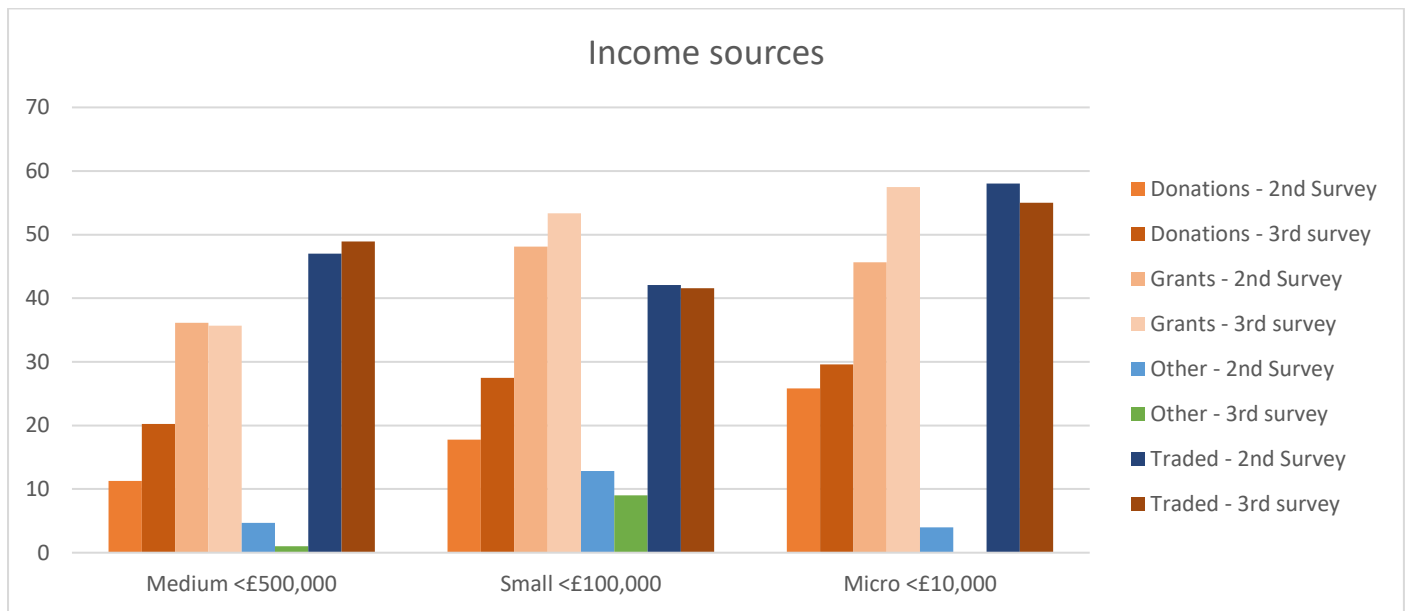
Finances

- Income confidence has risen overall from the start of the pandemic (although some drops since July survey)
- Organisations under £10k
 - Still less confident about future income
 - Least confident at 3 months
 - Significantly less confident about bidding for funds
 - Spend largest %age on rent and activities
- Organisations under £100k & £500k least confident at 12 months
- Organisations under £500k – spend most on staffing
- Organisations under £100k – spend most on staffing & activities
- Organisations under £500k reserves least affected, organisations under £100k & £10k most affected



Funding

- Proportion of income have remained largely similar
- Most significant change has been for organisations under £10k appear to have a greater proportion received as grants and donations appear to have increased as a proportion of income.



People

- Volunteers most needed as organisational size increases
- Morale is highest in organisations with £100k turnover
- Morale is lowest in organisations under £10k
- Most redundancies made in larger organisations

